



4. I have reviewed the foregoing application of Lincoln Partners Advisors LLC for compensation and reimbursement of expenses (“Application”) for the time period May 1, 2012 through May 31, 2012 and state that the information set forth therein is true and correct to the best of my knowledge, information and belief.

/S/ JASON SOLGANICK  
Jason Solganick

Sworn to and subscribed before me  
this 21<sup>st</sup> day of August, 2012

/S/ MICHELLE L. ROTH  
Notary Public

My commission expires: April 27, 2013